

25th October, 2016

BSE Limited Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 001. BSE Scrip Code: 532756	National Stock Exchange of India Limited Corporate Relationship Department, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. NSE Scrip Code: MAHINDCIE
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Dear Sir/Madam,

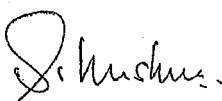
Sub: Allotment of Equity Shares of the Company on preferential basis

Further to our letter dated 16th October, 2016 and 19th October, 2016 and pursuant to Regulation 30 read with Part A of Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, in accordance with the approval of the shareholders of the Company at the Extraordinary General Meeting ("EGM") held on 13th October, 2016 and the in-principle approval of granted by the Stock Exchanges, the Preferential Allotment Committee of Board of Directors of the Company at its meeting held today i.e. 25th October, 2016, issued and allotted the balance 18,494,383 Equity Shares of face value of Rs. 10/- (Equity Shares) each, bearing distinctive numbers 359,588,870 to 378,083,252 (both inclusive), at a price of Rs. 200 per share on preferential basis to Mr. Anil Haridass, Ms. Anjali Powar Haridass, Mr. Sunil Haridass, Ms. Mundangadan Cheruvery Mythili, Mr. Krishnan Hari, Mr. Hari Shankar Bhartia, Mr. Shyam Sunder Bhartia, M/s. Ainos Holdings Limited and M/s Kedaara Capital Alternative Investment Fund – Kedaara Capital AIF 1.

Pursuant to the above allotment the paid-up share capital of the Company has increased from Rs. 3,595,888,690 to Rs. 3,780,832,520.

Kindly acknowledge the receipt of the same.

Thanking you,
Yours faithfully,
For Mahindra CIE Automotive Limited



Krishnan Shankar
Company Secretary & Head – Legal
Place: Hyderabad
Membership No. 3482

