

| <b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>  |                               |  |   |
|--|-------------------------------|--|---|
| <b>NAME OF THE COMPANY:MAHINDRA FORGINGS LIMITED</b>   |                               |  |   |
| <b>SCRIP CODE:</b>   | <b>MAHINDFORG</b>             | <b>Name of the Scrip:</b>                                  |   |
| <b>Class of Security:</b>  | <b>Equity</b>                 |  |   |
| <b>QUARTER ENDED:</b>  | <b>30/06/2012</b>             |  |   |
|  |                               |  |   |
| Partly paid-up shares  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares               | As a % of total no. of shares of the Company.   |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
|  |                               |  |   |
| Outstanding convertible securities:  | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
|  |                               |  |   |
| Warrants:  | No. of warrants               | As a % of total no. of warrants                            | As a % of total no. of shares of the Company, assuming full conversion of warrants                  |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b> | <b>92173306</b>               | <b>0</b>   | <b>100.00</b>   |

For MAHINDRA FORGINGS LIMITED

*S. Krishna*

COMPANY SECRETARY AND GM-LEGAL

| CATEGORY CODE | CATEGORY OF SHAREHOLDER                  | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                            | SHARES PLEDGE OR OTHERWISE ENCUMBERED |                      |
|---------------|--|--------------------|------------------------|--|---|----------------------------|---------------------------------------|----------------------|
|               |  |                    |                        |  | AS a PERCENTAGE of (A+B)                        | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES                      | AS a PERCENTAGE      |
| (I)           | (II)                                     | (III)              | (IV)                   | (V)                                      | (VI)  | (VII)                      | (VIII)                                | (IX)=(VIII)/(IV)*100 |
| <b>(A)</b>    | <b>PROMOTER AND PROMOTER GROUP</b>       |                    |                        |  |   |                            |                                       |                      |
| (1)           | INDIAN                                   |                    |                        |  |   |                            |                                       |                      |
| (a)           | Individual /HUF                          | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (b)           | Central Government/State Government(s)   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (c)           | Bodies Corporate                         | 1                  | 48825609               | 48825609                                 | 52.97   | 52.97                      | 0                                     | 0.00                 |
| (d)           | Financial Institutions / Banks           | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (e)           | Others                                   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
|               | <b>Sub-Total A(1) :</b>                  | <b>1</b>           | <b>48825609</b>        | <b>48825609</b>                          | <b>52.97</b>                                    | <b>52.97</b>               | <b>0</b>                              | <b>0.00</b>          |
| (2)           | FOREIGN                                  |                    |                        |  |   |                            |                                       |                      |
| (a)           | Individuals (NRIs/Foreign Individuals)   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (b)           | Bodies Corporate                         | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (c)           | Institutions                             | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (d)           | Others                                   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
|               | <b>Sub-Total A(2) :</b>                  | <b>0</b>           | <b>0</b>               | <b>0</b>                                 | <b>0.00</b>                                     | <b>0.00</b>                | <b>0</b>                              | <b>0.00</b>          |
|               | <b>Total A=A(1)+A(2)</b>                 | <b>1</b>           | <b>48825609</b>        | <b>48825609</b>                          | <b>52.97</b>                                    | <b>52.97</b>               | <b>0</b>                              | <b>0.00</b>          |
| <b>(B)</b>    | <b>PUBLIC SHAREHOLDING</b>               |                    |                        |  |   |                            |                                       |                      |
| (1)           | INSTITUTIONS                             |                    |                        |  |   |                            |                                       |                      |
| (a)           | Mutual Funds /UTI                        | 12                 | 9286305                | 9283105                                  | 10.08   | 10.08                      |                                       |                      |
| (b)           | Financial Institutions /Banks            | 4                  | 4590                   | 4565                                     | 0.00  | 0.00                       |                                       |                      |
| (c)           | Central Government / State Government(s) | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
| (d)           | Venture Capital Funds                    | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
| (e)           | Insurance Companies                      | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
| (f)           | Foreign Institutional Investors          | 3                  | 661641                 | 661641                                   | 0.72  | 0.72                       |                                       |                      |
| (g)           | Foreign Venture Capital Investors        | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
| (h)           | Others                                   | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
|               | <b>Sub-Total B(1) :</b>                  | <b>19</b>          | <b>9952536</b>         | <b>9949311</b>                           | <b>10.80</b>                                    | <b>10.80</b>               |                                       |                      |



| CATEGORY CODE | CATEGORY OF SHAREHOLDER   | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                            | SHARES PLEDGE OR OTHERWISE ENCUMBERED |                                      |
|---------------|---|--------------------|------------------------|--|---|----------------------------|---------------------------------------|--------------------------------------|
|               |   |                    |                        |  | AS a PERCENTAGE of (A+B)                        | AS a PERCENTAGE of (A+B+C) | NUMBER OF SHARES                      | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 |
| (I)           | (II)  | (III)              | (IV)                   | (V)                                      | (VI)  | (VII)                      | (VIII)                                | (IX)=(VIII)/(IV)*100                 |
| (2)           | NON-INSTITUTIONS  |                    |                        |  |   |                            |                                       |                                      |
| (a)           | Bodies Corporate  | 606                | 14628625               | 14607002                                 | 15.87   | 15.87                      |                                       |                                      |
| (b)           | Individuals   |                    |                        |  |   |                            |                                       |                                      |
|               | (i) Individuals holding nominal share capital upto Rs.1 lakh                  | 27195              | 5320018                | 4928073                                  | 5.77  | 5.77                       |                                       |                                      |
|               | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh         | 101                | 4548843                | 4485343                                  | 4.94  | 4.94                       |                                       |                                      |
| (c)           | Others  |                    |                        |  | 0.00  | 0.00                       |                                       |                                      |
|               | NON RESIDENT INDIANS  | 453                | 297748                 | 265018                                   | 0.32  | 0.32                       |                                       |                                      |
|               | TRUSTS  | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                                      |
|               | FOREIGN BODIES  | 2                  | 8557290                | 6298843                                  | 9.28  | 9.28                       |                                       |                                      |
|               | FOREIGN NATIONALS   | 1                  | 14750                  | 14750                                    | 0.02  | 0.02                       |                                       |                                      |
|               | CLEARING MEMBERS  | 43                 | 27887                  | 27887                                    | 0.03  | 0.03                       |                                       |                                      |
|               | Sub-Total B(2) :  | 28401              | 33395161               | 30626916                                 | 36.23   | 36.23                      |                                       |                                      |
|               | Total B=B(1)+B(2) :   | 28420              | 43347697               | 40576227                                 | 47.03   | 47.03                      |                                       |                                      |
|               | Total (A+B) :   | 28421              | 92173306               | 89401836                                 | 100.01  | 100.00                     |                                       |                                      |
| (C)           | Shares held by custodians, against which Depository Receipts have been issued |                    |                        |  |   |                            |                                       |                                      |
| (1)           | Promoter and Promoter Group   |                    |                        |  |   |                            |                                       |                                      |
| (2)           | Public  | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                                      |
|               | GRAND TOTAL (A+B+C) :   | 28421              | 92173306               | 89401836                                 | 100.00  | 100.00                     | 0                                     | 0.00                                 |

For MAHINDRA FORGINGS LIMITED

*S. Krishna*  
COMPANY SECRETARY AND GM-LEGAL

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                             |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
|--|-----------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr.No  | Name of the Shareholder     | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of Warrants     |   | Details of convertible securities     |   | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|  |                             | No. of Shares held     | As a % of grand total (A)+(B)+(C) | Pledge Shares         | AS a percentage    | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)  | (II)                        | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1  | MAHINDRA & MAHINDRA LIMITED | 48825609               | 52.97                             | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| <b>TOTAL :</b>   |                             | <b>48825609</b>        | <b>52.97</b>                      | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>0.00</b>  |



| (l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |  |                       |  |                         |   |                                       |  |   |
|---|--|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No.  | Name of the shareholder  | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|   |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |
| 1   | SCHOLZ AG  | 6298843               | 6.83   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
| 2   | RELIANCE CAPITAL TRUSTEE COMPANY LIMITED A/C RELIANCE VISION FUND      | 4200093               | 4.56   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
| 3   | RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCEEQUITY OPPORTUNITIES FUND | 3620877               | 3.93   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
| 4   | VINIYOG INVESTMENT AND TRADING CO. PVT. LTD.                           | 3529700               | 3.83   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
| 5   | PI OPPORTUNITIES FUND I  | 3248260               | 3.52   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
| 6   | NAINESH TRADING AND CONSULTANCY LLP                                    | 2403536               | 2.61   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
| 7   | PROMETHEAN 1 LIMITED   | 2258447               | 2.45   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
| 8   | PUNEET MAKAR   | 1388802               | 1.51   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
| 9   | THOMAS KORNER VERWALTUNGS GMBH   | 1175510               | 1.28   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
| 10  | RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MONTHLY INCOME PLAN       | 1038121               | 1.13   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
|   |  |                       |  |                         |   |                                       |  |   |
|   | <b>TOTAL :</b>   | <b>29162189</b>       | <b>31.64</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>   |



| <b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b> |   |                       |  |                         |   |                                       |  |   |
|--|---|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No.   | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|  |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |
| 1  | SCHOLZ AG   | 6298843               | 6.83   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
|  | <b>TOTAL :</b>  | <b>6298843</b>        | <b>6.83</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>   |



| (l)(d)  | STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" |           |                |             |
|---------|--|-----------|----------------|-------------|
| Sr. No. | NAME OF THE SHAREHOLDER                        | CAT. CODE | NO OF SHARES   | PERCENTAGE  |
| 1       | MAHINDRA & MAHINDRA LIMITED                    | PRO       | 7299270        | 7.92        |
|         |  |           |                |             |
|         | <b>TOTAL :</b>                                 |           | <b>7299270</b> | <b>7.92</b> |



| (II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) |  |                           |   |  |
|--|--|---------------------------|---|--|
| Sr.No.   | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} |
|  |  |                           |   |  |
|  | <b>TOTAL :</b>                               | <b>0</b>                  | <b>0</b>                                    | <b>0</b>   |





| <b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.</b> |                              |  |  |   |
|--|------------------------------|--|--|---|
| <b>Sr.No.</b>  | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs,GDRs,SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)</b> |
|  |                              |  |  |   |
|  | <b>TOTAL :</b>               |  | <b>0</b>   | <b>0</b>  |

